

Wine Grape Pricing and Utilisation Survey 2001

New South Wales



Produced by the New South Wales Wine Industry Association Inc

CONTENTS

INTRODUCTION	Page 3
SECTION 1: NSW STATE SUMMARY DATA	Page 4
SECTION 2: REGIONAL SUMMARY DATA FOR VINTAGE 2001	Page 8
SECTION 3: PROJECTIONS BY REGION 2002 - 2006	Page 27

INTRODUCTION

Earlier this year the New South Wales Wine Industry Association Inc undertook a survey of wineries drawing fruit from New South Wales. The aim of the survey was to gather information on grape purchases in the major NSW regions in vintage 2001, and forecasts of expected winery intake and preferred intake over the ensuing five years to vintage 2006. This information has been produced as an aid to industry planning, and to assist policy-makers in their dealings with the wine industry at both the local, State and National levels.

The Survey excludes fruit grown in the Murray Valley area of New South Wales around Mildura which is included in separate survey conducted by the Victorian Department of Agriculture.

This is the third survey conducted for New South Wales. Survey data was collected using the form developed by the Australian Wine and Brandy Corporation for the Australian Regional Winegrape Utilisation and Pricing Survey, which ensures common collection methodology and coordinated coverage to enable regional and State data to be aggregated to form a national position. National figures are published by the Australian Wine and Brandy Corporation.

The Report is presented in three parts:

- Part 1 Summary information on grape intake for vintage 2001 for the whole of NSW
- Part 2 Details of grape purchases by wineries for the 2001 vintage by major region, by variety.
- Part 3 Estimated grape intake and preferred intake data for the period 2002 to 2006 by major region by variety.

The regions identified in the survey are:

1. Canberra
2. Cowra, Orange and Mudgee and the "rest of Central Ranges" zone
3. Hunter Valley
4. Riverina
5. Southern NSW zone (excluding Canberra), and
6. Other NSW (including Bega, Hastings, Shoalhaven, Sydney, New England and others)

Survey coverage

Survey questionnaires were sent to all wineries who purchased grapes from within NSW. Levels of response were generally high with non-response estimated at less than 5%. Regional non-response is estimated to be of the following magnitude:

Canberra	240 tonnes,
Sthn NSW	350 tonnes,
Cowra	550 tonnes,
Mudgee	1,600 tonnes,
Other Central ranges	50 tonnes,
Orange	525 tonnes,
Hunter	8,000 tonnes,
Other NSW	750 tonnes.

The figures in the tables are the sum of the survey response.

2001 Pricing Survey

All wineries that purchased grapes in New South Wales were sent a standard questionnaire seeking information by variety on tonnes purchased, total purchase value per variety, highest price per tonne and lowest price per tonne paid, and the weighted average baume of grapes purchased. Wineries were asked to identify the region of origin of the grapes purchased. Total purchase value is the total dollar amount paid for all grapes and is based on the weighbridge price. It does not include any allowance for freight.

Utilisation Survey 2001 - 2006

Wineries were asked to nominate their crush of grapes for 2001 vintage dissected into those sourced from their own vineyards ("own grown") and those purchased from third parties. Future (expected) intake of grapes for the vintages 2002 to 2006 was also sought on the same basis, as well as preferred intake for those years. The **expected intake** is broadly equivalent to the winery's estimate of grape supply over the reporting period, while **preferred intake** is broadly equivalent to demand.

Tonnes crushed

This covers grapes crushed by the winery that were either:

- grown by the winery to make wine or juice for the winery;
- purchased by the winery to make wine for the winery and/or;
- were crushed by another winery to make wine or juice on behalf of the reporting winery.

The survey was conducted by the **New South Wales Wine Industry Association Inc.**

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While every effort is taken to ensure the accuracy of the data in this report, the New South Wales Wine Industry Association Inc cannot be held liable for the reporting of individual wineries and hence the aggregate information contained in this report. Persons using this report for the purposes of investment decisions should not rely solely on the information contained in the report.

Section 1 – NSW STATE SUMMARY DATA

INTAKE BY REGION AND VALUE OF GRAPES GROWN 2001

		winery grown	purchased	total crushed	estimated value of purchased grapes	estimated value of total crush	average reliability of estimated value
Canberra	Red	89	256	345	\$398,857	\$531,127	100%
	White	106	165	271	\$219,233	\$356,666	100%
	Total	195	421	616	\$618,090	\$887,793	N/A
Central Ranges - other	Red	4	131	134	\$167,167	\$169,895	100%
	White	6	32	38	\$40,726	\$47,508	93%
	Total	10	162	172	\$207,893	\$217,403	N/A
Cowra	Red	684	4057	4741	\$4,727,668	\$5,469,604	78%
	White	1158	6864	8022	\$7,464,554	\$8,744,570	97%
	Total	1841	10921	12763	\$12,192,222	\$14,214,174	N/A
Hunter Valley zone	Red	4112	2196	6308	\$3,270,158	\$9,277,829	87%
	White	11423	8335	19758	\$9,502,939	\$22,097,756	76%
	Total	15535	10531	26066	\$12,773,097	\$31,375,585	N/A
Mudgee	Red	3256	8550	11806	\$11,190,267	\$15,150,436	92%
	White	1720	3081	4801	\$3,157,286	\$4,884,481	97%
	Total	4976	11632	16608	\$14,347,553	\$20,034,916	N/A
NSW – other	Red	1775	1763	3538	\$1,755,461	\$3,351,715	73%
	White	4315	1387	5701	\$1,282,159	\$5,092,907	92%
	Total	6090	3150	9240	\$3,037,620	\$8,444,622	N/A
Orange	Red	2983	3318	6301	\$4,641,263	\$8,936,728	52%
	White	1406	1095	2501	\$1,524,803	\$3,458,690	66%
	Total	4388	4413	8801	\$6,166,066	\$12,395,418	N/A
Riverina	Red	14524	59056	73579	\$33,158,281	\$41,274,808	100%
	White	13240	72452	85692	\$31,048,021	\$37,805,425	100%
	Total	27764	131508	159272	\$64,206,302	\$79,080,233	N/A
Southern NSW	Red	2279	1163	3442	\$1,769,378	\$5,000,236	100%
	White	682	1609	2291	\$2,223,938	\$3,000,755	100%
	Total	2961	2772	5733	\$3,993,316	\$8,000,991	N/A
NSW TOTAL	Red	29706	80490	110194	61,078,500	89,162,378	
	White	34055	95020	129076	56,463,659	85,488,757	
	Total	63760	175510	239269	\$117,542,159	\$174,651,136	N/A

It is estimated that regional non-response is of the following magnitude: Canberra 240tonnes, Stln NSW 350tonnes, Cowra 550tonnes, Mudgee 1,600tonnes, Other Central ranges 50tonnes, Orange 525tonnes, Hunter 8,000 tonnes, Other NSW 750 tonnes. The figures in the table above are the sum of the survey response. Non-response is estimated at less than 5%.

Section 1 – NSW STATE SUMMARY DATA

ESTIMATED AND PREFERRED INTAKE OF RED GRAPES, 2002-2006

	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Barbera	317	342	360	382	406	396	418	408	433	423
Black Muscat	275	164	273	167	243	167	237	167	217	167
Cabernet Franc	1,257	1,215	1,377	1,294	1,433	1,360	1,448	1,376	1,456	1,379
Cabernet Sauvignon	31,708	26,394	33,776	27,847	33,375	28,870	32,558	29,132	32,452	29,387
Chambourcin	510	575	529	600	558	613	560	625	569	641
Durif	1,968	1,845	2,125	1,932	2,424	2,067	2,511	2,097	2,602	2,130
Grenache	964	819	1,094	953	1,144	979	1,119	999	1,119	1,009
Malbec	156	164	156	164	156	164	156	164	156	164
Mataro (Mouvedre)	2,540	2,576	2,658	2,694	2,729	2,694	2,729	2,634	2,724	2,564
Merlot	14,717	11,214	16,401	12,503	17,664	13,440	17,791	13,887	17,885	14,123
Meunier	111	35	131	35	131	35	131	35	39	35
Muscat Brown	819	713	820	804	821	805	821	805	822	806
Petit Verdot	505	490	636	520	737	572	837	582	829	584
Pinot Noir	5,089	4,077	5,384	4,430	5,649	4,736	5,766	4,913	5,566	4,959
Ruby Cabernet	10,907	8,804	11,962	9,093	12,200	9,181	11,751	9,409	11,751	9,412
Sangiovese	450	327	510	356	544	375	472	386	512	416
Shiraz	75,682	64,342	81,742	68,757	82,985	70,816	82,643	71,943	81,525	72,879
Tempranillo	155	180	318	343	567	547	719	699	819	794
Zinfandel	486	486	521	521	526	526	526	526	526	526
Other red	111	98	124	108	125	109	133	114	133	114
Total RED	148,727	124,860	160,897	133,503	164,417	138,452	163,326	140,901	162,135	142,512

Section 1 – NSW STATE SUMMARY DATA

ESTIMATED AND PREFERRED INTAKE OF WHITE GRAPES, 2002-2006

	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	53,518	52,037	57,293	55,904	59,323	57,527	60,702	59,652	62,504	61,692
Chenin Blanc	1,421	1,295	1,521	1,395	1,521	1,395	1,494	1,368	1,524	1,398
Colombard	9,856	9,770	10,157	9,920	10,510	10,220	10,530	10,470	10,241	10,231
Doradillo	285	228	285	228	278	228	278	228	278	228
Marsanne	2,061	1,623	2,076	1,660	2,071	1,725	2,008	1,725	1,990	1,725
Muscadelle	86	72	72	72	72	72	72	72	72	72
Muscat Blanc	675	743	749	844	764	844	795	845	845	845
Muscat Gordo Blanco	4,754	5,206	4,836	5,306	5,261	5,306	5,261	5,306	5,261	5,306
Palomino	351	90	331	90	321	90	321	90	310	90
Riesling	3,446	2,813	3,970	3,472	4,246	3,772	3,878	3,851	3,902	3,900
Sauvignon Blanc	5,178	4,479	5,334	4,903	5,430	5,041	5,332	5,083	5,506	5,271
Semillon	46,719	43,551	48,315	45,721	48,350	46,612	48,322	48,257	48,255	48,609
Sylvaner	79	79	79	79	79	79	79	79	79	79
Traminer	4,169	4,665	4,557	4,871	5,198	5,273	5,316	5,434	5,323	5,517
Trebbiano	7,563	8,034	7,524	8,085	8,542	8,137	8,370	8,138	8,282	8,140
Verdelho	7,322	5,535	8,004	5,996	8,273	6,250	8,304	6,420	8,302	6,514
Viognier	40	40	73	73	113	113	118	118	124	124
Other white	252	146	286	182	309	222	310	224	312	247
Total WHITE	147,775	140,406	155,462	148,801	160,661	152,906	161,490	157,360	163,110	159,988
STATE TOTAL	296,502	265,266	316,359	282,304	325,078	291,358	324,816	298,261	325,245	302,500

Section 1 – NSW STATE SUMMARY DATA

INTAKE BY VARIETY BY REGION 2001

Variety	Canberra	Central Ranges - other	Cowra	Hunter Valley zone	Mudgee	NSW - other	Orange	Riverina	Southern NSW	Grand Total
Chardonnay	154	23	5,883	10,916	2,668	4,692	1,090	21,210	1,669	48,305
Semillon	14	4	1,307	5,148	1,517	751	333	33,692	185	42,949
Colombard		1						8,015		8,016
Verdelho			542	2,426	99	11	229	3,000	62	6,369
Trebbiano				27				5,517		5,544
Muscat Gordo Blanco								4,175		4,175
Sauvignon Blanc	21		162	451	314	13	452	2,141	233	3,786
Traminer	14		24	589	49	2	0	2,295	12	2,984
Riesling	65	9		77	108	6	115	1,621	56	2,056
Marsanne			104	9	4	60	236	1,340	69	1,822
Chenin Blanc				20		148	30	682		880
Muscat Blanc (Frontignac)					3	0		764		767
Doradillo								284		284
Palomino								165		165
Other white	3	0	0	95	41	19	16	793	6	973
TOTAL WHITE	271	38	8,022	19,758	4,801	5,701	2,501	85,692	2,291	129,075
Shiraz	158	54	2,734	3,787	6,079	1,450	2,794	37,114	1,736	55,907
Cabernet Sauvignon	102	32	1,122	1,020	4,156	806	2,304	12,732	634	22,907
Merlot	32	47	320	782	1,021	598	1,090	7,577	157	11,622
Ruby Cabernet				18		119		8,433	4	8,575
Pinot Noir	36	1	313	447	201	189	79	1,786	752	3,805
Mataro (Mouvedre)		0			1	1	0	1,684		1,685
Durif						13		1,488		1,500
Cabernet Franc	15		202	104	110	39	29	553	1	1,053
Zinfandel					0			494	8	503
Muscat Brown	1			2	3	1		443		450
Chambourcin				103	71	159		14	26	374
Grenache			2		25	69	0	251		347
Sangiovese			37	0	82	1	0	114	36	271
Petit Verdot			11	9	0			214		234
Barbera	1			8	19			132	2	162
Malbec				5		86	4	54	1	149
Black Muscat				1	11	5		85		102
Other red	0	0	0	23	29	2	0	411	83	549
TOTAL RED	345	134	4,741	6,308	11,806	3,538	6,301	73,579	3,442	110,194
TOTAL GRAPES	616	172	12,763	26,066	16,608	9,240	8,801	159,272	5,733	239,269

Section 2 – REGIONAL SUMMARY DATA

CANBERRA

TOTAL TONNES BY VARIETY FOR RED GRAPES - Canberra

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Barbera	1	0	1	1	0%	100%	1	0	1
Cabernet Franc	11	4	15	20	24%	75%	7	1	7
Cabernet Sauvignon	17	84	102	106	83%	96%	9	6	10
Merlot	8	24	32	45	76%	71%	6	6	10
Muscat Brown (Red Front)	1	0	1	1	0%	100%	1	0	1
Pinot Noir	8	28	36	40	77%	91%	6	3	7
Shiraz	43	116	158	172	73%	92%	9	5	10
Total RED	89	256	345	385	74%	90%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES - Canberra

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Chardonnay	52	102	154	157	66%	98%	11	6	13
Riesling	27	38	65	73	58%	90%	8	3	9
Sauvignon Blanc	13	8	21	30	37%	69%	5	3	6
Semillon	9	5	14	18	37%	79%	5	2	6
Traminer	2	12	14	5	89%	310%	1	2	2
Viognier	3	0	3	3	0%	100%	1	0	1
Total WHITE	106	165	271	285	61%	95%			

Section 2 – REGIONAL SUMMARY DATA

CANBERRA

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES - Canberra

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Cabernet Franc	\$1,200 100%	13.9 100%			\$4,320	\$18,000
Cabernet Sauvignon	\$1,524 100%	13.3 100%	\$500	\$1,750	\$128,602	\$154,814
Merlot	\$1,638 100%	13.2 100%	\$1,450	\$2,000	\$39,923	\$52,210
Pinot Noir	\$1,561 100%	13.8 100%	\$1,200	\$1,800	\$43,614	\$56,570
Shiraz	\$1,579 100%	13.7 100%	\$1,450	\$1,800	\$182,398	\$249,534
Total RED					\$398,857	\$531,127

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES - Canberra

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Chardonnay	\$1,436 100%	12.2 100%	\$800	\$2,000	\$145,986	\$221,234
Riesling	\$1,231 100%	11.8 100%	\$969	\$1,400	\$46,749	\$80,365
Sauvignon Blanc	\$1,327 100%	12.4 100%	\$1,200	\$1,500	\$10,122	\$27,368
Semillon	\$1,154 100%	12.1 100%			\$5,976	\$16,048
Traminer	\$835 100%	10.2 100%			\$10,400	\$11,652
Total WHITE					\$219,233	\$356,666

Section 2 – REGIONAL SUMMARY DATA

CENTRAL RANGES –OTHER

TOTAL TONNES BY VARIETY – Central Ranges (other)

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Cabernet Sauvignon	0	32	32	30	99%	106%	1	1	1
Mataro (Mouvedre)	0	0	0	0	0%		1	0	0
Merlot	0	47	47	5	100%	933%	0	2	1
Pinot Noir	1	0	1	3	0%	44%	1	0	1
Shiraz	2	52	54	48	97%	114%	1	2	2
Total RED	4	131	134	86	97%	157%			
Chardonnay	4	20	23	21	85%	114%	2	2	3
Colombard	1	0	1	1	0%	100%	1	0	1
Riesling	1	8	9	7	91%	130%	1	1	2
Semillon	1	3	4	4	78%	115%	1	1	2
Total WHITE	6	32	38	32	84%	117%			

PRICE AND BAUME SUMMARY DATA – Central Ranges (other)

Variety	weighted average		weighted average baumé		lowest price	highest price	estimated total value	
	weighbridge price						purchased grapes	total grapes
Cabernet Sauvignon	\$1,337	100%	14.7	100%			\$42,171	\$42,559
Merlot	\$1,221	100%	12.5	93%			\$56,954	\$56,954
Shiraz	\$1,300	100%	13.5	100%			\$68,042	\$70,382
Total RED							\$167,167	\$169,895
Chardonnay	\$1,337	79%	13.3	100%			\$26,541	\$31,220
Riesling	\$1,216	100%	11.1	100%			\$10,077	\$11,049
Semillon	\$1,216	100%	14.1	100%			\$4,108	\$5,239
Total WHITE							\$40,726	\$47,508

Section 2 – REGIONAL SUMMARY DATA

COWRA

TOTAL TONNES BY VARIETY FOR RED GRAPES - Cowra

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Cabernet Franc	41	161	202	208	80%	97%	3	1	4
Cabernet Sauvignon	134	988	1122	952	88%	118%	4	4	8
Grenache	2	0	2	2	0%	80%	1	0	1
Merlot	37	283	320	223	88%	143%	2	4	4
Petit Verdot	11	0	11	11	0%	101%	1	0	1
Pinot Noir	3	310	313	315	99%	99%	1	2	3
Sangiovese	27	10	37	57	28%	65%	2	1	3
Shiraz	429	2305	2734	2763	84%	99%	5	6	9
Total RED	684	4057	4741	4531	86%	105%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES - Cowra

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Chardonnay	1043	4840	5883	4690	82%	125%	6	8	11
Marsanne	0	104	104	0	100%		0	1	0
Sauvignon Blanc	41	121	162	141	75%	115%	1	2	2
Semillon	22	1285	1307	1265	98%	103%	4	4	7
Traminer	24	0	24	25	0%	97%	1	0	1
Verdelho	28	515	542	478	95%	113%	2	3	4
Total WHITE	1158	6864	8022	6599	86%	122%			

Section 2 – REGIONAL SUMMARY DATA

COWRA

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES - Cowra

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Cabernet Franc	\$754 100%	12.9 100%			\$121,457	\$152,305
Cabernet Sauvignon	\$1,265 96%	13.3 96%	\$507	\$1,560	\$1,249,911	\$1,419,402
Merlot	\$1,122 77%	13.1 77%			\$317,457	\$359,100
Pinot Noir	\$1,205 100%	9.4 100%			\$373,664	\$377,279
Shiraz	\$1,156 95%	13.0 93%	\$560	\$1,450	\$2,665,179	\$3,161,519
Total RED					\$4,727,668	\$5,469,604

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES - Cowra

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Chardonnay	\$1,155 93%	11.6 72%	\$616	\$1,560	\$5,590,303	\$6,794,581
Marsanne	\$1,050 100%	11.0 100%			\$108,938	\$108,938
Sauvignon Blanc	\$755 100%	10.8 83%			\$91,347	\$122,548
Semillon	\$961 98%	9.9 98%	\$600	\$1,364	\$1,233,987	\$1,255,013
Verdelho	\$855 96%	11.7 96%			\$439,979	\$463,490
Total WHITE					\$7,464,554	\$8,744,570

Section 2 – REGIONAL SUMMARY DATA

HUNTER VALLEY

TOTAL TONNES BY VARIETY FOR RED GRAPES – Hunter Valley

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Barbera	8	0	8	8	0%	100%	2	0	2
Cabernet Franc	81	23	104	149	22%	70%	10	4	14
Cabernet Sauvignon	625	395	1020	1139	39%	90%	25	14	28
Chambourcin	84	19	103	197	18%	52%	6	3	7
Malbec	5	0	5	8	0%	61%	2	0	2
Merlot	621	161	782	996	21%	78%	21	10	23
Other red (group together)	3	0	3	3	0%	100%	1	0	1
Petit Verdot	9	0	9	9	0%	100%	1	0	1
Pinot Noir	241	206	447	438	46%	102%	15	8	15
Rubired	10	0	10	10	0%	100%	1	0	1
Ruby Cabernet	18	0	18	28	0%	65%	2	0	2
Sangiovese	0	0	0	1	0%	20%	1	0	1
Shiraz	2404	1383	3787	3749	37%	101%	42	16	46
Tarrango	0	6	6	6	100%	100%	0	1	1
Total RED	4112	2196	6308	6745	35%	94%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES – Hunter Valley

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Chardonnay	6267	4649	10916	10562	43%	103%	47	18	49
Chenin Blanc	20	0	20	21	0%	95%	2	0	2
Crouchen	0	6	6	10	100%	59%	0	1	1
Marsanne	0	9	9	0	100%		0	1	0
Other white (group together)	77	0	77	35	0%	220%	3	0	3
Riesling	71	7	77	48	9%	163%	2	1	3
Sauvignon Blanc	304	147	451	421	33%	107%	10	4	12
Semillon	3218	1930	5148	4459	37%	115%	35	21	42
Sylvaner	9	0	9	11	0%	90%	1	0	1
Traminer	552	36	589	774	6%	76%	9	4	11
Trebbiano	17	10	27	27	37%	100%	1	1	1
Verdelho	886	1540	2426	2337	63%	104%	15	17	26
Viognier	0	1	1	2	100%	50%	0	1	1
Total WHITE	11423	8335	19758	18708	42%	106%			

Section 2 – REGIONAL SUMMARY DATA

HUNTER VALLEY

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES – Hunter Valley

Variety	weighted average		weighted average baumé		lowest	highest	estimated total value	
	weighbridge price				price	price	purchased grapes	total grapes
Cabernet Franc	\$1,446	100%	12.2	52%	\$1,250	\$1,500	\$33,754	\$151,019
Cabernet Sauvignon	\$1,475	96%	12.4	53%	\$1,000	\$2,200	\$582,262	\$1,504,432
Chambourcin	\$1,480	100%	10.8	100%	\$1,300	\$2,200	\$28,126	\$152,623
Merlot	\$1,281	99%	12.6	99%	\$900	\$1,600	\$205,685	\$1,001,395
Muscat Rose	\$1,010	100%	11.9	100%			\$2,020	\$2,020
Pinot Noir	\$1,167	97%	12.4	97%	\$1,000	\$1,320	\$240,318	\$521,775
Shiraz	\$1,567	90%	12.5	54%	\$1,000	\$2,400	\$2,165,993	\$5,932,566
Tarrango	\$2,000	100%	12.5	100%			\$12,000	\$12,000
Total RED							\$3,270,158	\$9,277,829

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES – Hunter Valley

Variety	weighted average		weighted average baumé		lowest	highest	estimated total value	
	weighbridge price				price	price	purchased grapes	total grapes
Chardonnay	\$1,102	67%	11.9	53%	\$600	\$2,250	\$5,120,667	\$12,024,114
Crouchen	\$800	100%	12.5	100%			\$4,720	\$4,720
Marsanne	\$914	100%	10.9	100%			\$8,025	\$8,025
Sauvignon Blanc	\$1,183	43%	10.9	43%	\$720	\$1,300	\$174,071	\$534,022
Semillon	\$1,134	75%	11.0	65%	\$913	\$2,250	\$2,188,775	\$5,838,224
Traminer	\$975	100%	11.9	100%	\$850	\$1,200	\$35,401	\$574,044
Trebbiano	\$900	100%	10.0	100%			\$9,000	\$24,300
Verdelho	\$1,273	74%	12.3	54%	\$870	\$1,600	\$1,961,455	\$3,089,482
Viognier	\$1,100	100%	11.2	100%			\$825	\$825
Total WHITE							\$9,502,939	\$22,097,756

Section 2 – REGIONAL SUMMARY DATA

MUDGEES

TOTAL TONNES BY VARIETY FOR RED GRAPES - Mudgee

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Barbera	14	5	19	24	26%	79%	3	1	3
Black Muscat	10	1	11	15	8%	74%	2	1	2
Cabernet Franc	110	0	110	149	0%	74%	2	0	3
Cabernet Sauvignon	885	3271	4156	4431	79%	94%	12	9	16
Chambourcin	71	0	71	71	0%	100%	2	0	2
Grenache	0	25	25	0	100%		0	1	0
Merlot	216	804	1021	1120	79%	91%	8	7	10
Nebbiolo	11	0	11	12	0%	90%	2	0	2
Other red (group together)	14	0	14	0	0%	3600%	2	0	1
Petit Verdot	0	0	0	20		0%	0	0	1
Pinot Noir	117	84	201	196	42%	103%	6	2	5
Sangiovese	9	73	82	69	90%	118%	2	2	3
Shiraz	1792	4287	6079	6755	71%	90%	11	9	15
Tempranillo	3	0	3	8	0%	38%	1	0	1
Touriga	0	1	1	6	100%	12%	0	1	1
Total RED	3256	8550	11806	12884	72%	92%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES - Mudgee

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Chardonnay	993	1675	2668	2544	63%	105%	12	7	15
Crouchen	20	0	20	20	0%	100%	1	0	1
Marsanne	4	0	4	6	0%	67%	1	0	1
Muscat Blanc (Frontignac)	0	3	3	5	100%	61%	0	1	1
Other white (group together)	16	0	16	16	0%	100%	1	0	1
Riesling	63	45	108	124	42%	87%	5	1	5
Sauvignon Blanc	120	194	314	418	62%	75%	4	2	5
Semillon	401	1115	1517	1504	74%	101%	8	5	9
Sylvaner	4	0	4	4	0%	100%	1	0	1
Traminer	26	23	49	28	47%	172%	5	1	4
Verdelho	73	26	99	76	27%	131%	2	1	2
Total WHITE	1720	3081	4801	4751	64%	101%			

Section 2 – REGIONAL SUMMARY DATA

MUDGEE

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES - Mudgee

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Barbera	\$1,112	100%			\$5,562	\$21,069
Black Muscat	\$450	100%			\$382	\$4,973
Cabernet Sauvignon	\$1,378	88%	\$532	\$2,009	\$4,508,788	\$5,728,291
Grenache	\$300	100%			\$7,452	\$7,452
Merlot	\$1,287	84%	\$620	\$1,597	\$1,034,775	\$1,313,096
Pinot Noir	\$1,351	100%			\$113,356	\$271,959
Sangiovese	\$1,060	70%			\$77,381	\$86,391
Shiraz	\$1,269	75%	\$440	\$2,205	\$5,442,071	\$7,716,706
Touriga	\$600	100%			\$420	\$420
Zinfandel	\$800	100%			\$80	\$80
Total RED					\$11,190,267	\$15,150,436

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES - Mudgee

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Chardonnay	\$1,110	83%	\$500	\$1,466	\$1,859,407	\$2,961,643
Muscat Blanc (Frontignac)	\$660	100%			\$2,026	\$2,026
Riesling	\$834	100%			\$37,534	\$89,666
Sauvignon Blanc	\$892	100%			\$172,785	\$279,830
Semillon	\$937	96%	\$600	\$1,200	\$1,045,097	\$1,421,227
Traminer	\$583	100%			\$13,398	\$28,311
Verdelho	\$1,024	100%			\$27,039	\$101,778
Total WHITE					\$3,157,286	\$4,884,481

Section 2 – REGIONAL SUMMARY DATA

ORANGE

TOTAL TONNES BY VARIETY FOR RED GRAPES - Orange

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Cabernet Franc	6	23	29	19	79%	151%	2	2	3
Cabernet Sauvignon	786	1518	2304	1570	66%	147%	8	5	10
Malbec	4	0	4	10	0%	40%	1	0	1
Merlot	864	226	1090	1329	21%	82%	6	6	8
Pinot Noir	21	58	79	83	74%	96%	4	3	6
Shiraz	1301	1493	2794	1690	53%	165%	6	6	8
Total RED	2983	3318	6301	4700	53%	134%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES - Orange

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Canada Muscat	15	0	15	15	0%	100%	1	0	1
Chardonnay	627	463	1090	1217	42%	90%	4	5	6
Chenin Blanc	30	0	30	30	0%	100%	1	0	1
Marsanne	93	142	236	93	60%	253%	1	1	1
Pinot Gris	1	0	1	1	0%	100%	1	0	1
Riesling	96	19	115	139	17%	83%	4	3	4
Roussanne	0	1	1	3	100%	27%	0	1	1
Sauvignon Blanc	266	185	452	349	41%	130%	6	6	7
Semillon	123	210	333	216	63%	154%	1	3	2
Verdelho	155	74	229	155	32%	148%	1	1	1
Total WHITE	1406	1095	2501	2217	44%	113%			

Section 2 – REGIONAL SUMMARY DATA

ORANGE

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES - Orange

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Cabernet Franc	\$1,607 22%	13.9 22%			\$36,533	\$46,177
Cabernet Sauvignon	\$1,383 84%	12.9 84%	\$1,345	\$1,800	\$2,099,179	\$3,186,917
Merlot	\$1,604 45%	12.8 45%	\$1,305	\$1,800	\$362,559	\$1,748,315
Pinot Noir	\$1,856 32%	12.0 32%			\$108,209	\$147,001
Shiraz	\$1,363 78%	13.2 78%	\$1,345	\$1,800	\$2,034,783	\$3,808,318
Total RED					\$4,641,263	\$8,936,728

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES - Orange

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Chardonnay	\$1,441 67%	12.4 67%	\$1,305	\$1,800	\$667,634	\$1,571,581
Marsanne	\$1,330 100%	11.8 100%			\$189,472	\$313,402
Riesling	\$1,561 91%	12.3 91%			\$30,227	\$179,543
Sauvignon Blanc	\$1,492 56%	12.4 46%	\$1,280	\$1,600	\$276,669	\$673,711
Semillon	\$1,250 51%	11.8 51%			\$262,275	\$416,338
Verdelho	\$1,330 100%	12.4 100%			\$98,526	\$304,117
Total WHITE					\$1,524,803	\$3,458,690

Section 2 – REGIONAL SUMMARY DATA

RIVERINA

TOTAL TONNES BY VARIETY FOR RED GRAPES - Riverina

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Barbera	112	20	132	230	15%	57%	2	1	3
Black Muscat	0	85	85	5	100%	1700%	0	3	1
Cabernet Franc	218	335	553	527	61%	105%	2	3	3
Cabernet Sauvignon	3734	8998	12732	11315	71%	113%	11	13	18
Chambourcin	0	14	14	25	100%	57%	0	3	2
Durif	158	1329	1488	1675	89%	89%	3	7	7
Grenache	0	251	251	197	100%	127%	0	8	5
Malbec	27	27	54	0	50%		1	1	0
Mataro (Mouvedre)	157	1527	1684	1824	91%	92%	3	12	11
Merlot	3277	4300	7577	5992	57%	126%	7	13	16
Muscat Brown (Red Front)	63	380	443	527	86%	84%	2	7	6
Other red (group together)	69	38	107	40	36%	266%	3	2	2
Petit Verdot	4	209	214	276	98%	77%	1	4	5
Pinot Noir	681	1105	1786	1682	62%	106%	3	6	5
Ruby Cabernet	1024	7409	8433	6500	88%	130%	4	12	12
Saint Macaire	0	25	25	25	100%	100%	0	1	1
Sangiovese	17	97	114	142	85%	81%	1	4	5
Shiraz	4817	32297	37114	34569	87%	107%	13	13	19
Tarrango	0	20	20	0	100%		0	2	0
Tempranillo	24	59	83	116	71%	72%	2	2	3
Touriga	39	56	95	0	59%		1	1	0
Unsound / distillation red	0	81	81	0	100%		0	1	0
Zinfandel	102	392	494	499	79%	99%	1	5	5
Total RED	14524	59056	73579	66169	80%	111%			

Section 2 – REGIONAL SUMMARY DATA

RIVERINA

TOTAL TONNES BY VARIETY FOR WHITE GRAPES - Riverina

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Canada Muscat	18	0	18	0	0%		1	0	0
Chardonnay	6175	15035	21210	21852	71%	97%	10	13	16
Chenin Blanc	131	551	682	768	81%	89%	3	4	6
Colombard	392	7623	8015	9198	95%	87%	3	11	11
Doradillo	0	284	284	220	100%	129%	0	6	4
Marsanne	321	1019	1340	1149	76%	117%	2	6	5
Muscadelle (Tokay)	5	12	17	25	70%	67%	1	1	2
Muscat Blanc (Frontignac)	118	646	764	867	85%	88%	2	5	6
Muscat Gordo Blanco	54	4121	4175	4567	99%	91%	2	11	10
Other white (group together)	11	152	163	160	93%	102%	1	3	2
Palomino	0	165	165	119	100%	139%	0	6	3
Pedro Ximenes	0	17	17	0	100%		0	1	0
Riesling	378	1243	1621	2027	77%	80%	4	7	8
Sauvignon Blanc	196	1945	2141	2405	91%	89%	4	11	12
Semillon	3115	30576	33692	34236	91%	98%	10	13	17
Sultana	0	6	6	5	100%	127%	0	2	1
Sylvaner	0	16	16	16	100%	100%	0	1	1
Traminer	754	1541	2295	3277	67%	70%	7	10	12
Trebbiano	173	5344	5517	6620	97%	83%	4	11	11
Unsound / distillation white	0	549	549	0	100%		0	1	0
Verdelho	1395	1605	3000	2536	54%	118%	5	9	12
Viognier	4	0	4	0	0%		1	0	0
Waltham Cross	0	4	4	0	100%		0	2	0
Total WHITE	13240	72452	85692	90047	85%	95%			

Section 2 – REGIONAL SUMMARY DATA

RIVERINA

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES - Riverina

Variety	weighted average		weighted average baumé		lowest	highest	estimated total value	
	weighbridge price				price	price	purchased grapes	total grapes
Barbera	\$400	100%	13.8	100%			\$8,088	\$52,888
Black Muscat	\$359	100%	13.7	100%	\$280	\$560	\$30,514	\$30,515
Cabernet Franc	\$521	100%	13.3	100%	\$450	\$734	\$174,243	\$287,763
Cabernet Sauvignon	\$558	100%	13.2	84%	\$155	\$1,000	\$5,021,614	\$7,105,291
Chambourcin	\$638	100%	13.9	100%	\$350	\$1,000	\$9,207	\$9,207
Durif	\$540	100%	13.4	79%	\$350	\$1,100	\$718,048	\$803,583
Grenache	\$439	100%	14.0	77%	\$300	\$834	\$110,330	\$110,330
Malbec	\$400	100%	12.1	100%			\$10,752	\$21,552
Mataro (Mouvedre)	\$408	100%	12.8	83%	\$300	\$662	\$622,426	\$686,441
Merlot	\$556	100%	13.3	77%	\$350	\$818	\$2,391,377	\$4,213,995
Muscat Brown (Red Front)	\$410	100%	12.9	100%	\$300	\$500	\$156,016	\$181,853
Other red (group together)	\$392	100%	14.7	53%			\$15,070	\$42,133
Petit Verdot	\$503	100%	13.6	78%	\$500	\$530	\$105,407	\$107,470
Pinot Noir	\$574	100%	10.8	100%	\$500	\$675	\$633,824	\$1,024,535
Ruby Cabernet	\$501	100%	13.4	89%	\$280	\$780	\$3,710,920	\$4,223,813
Saint Macaire	\$700	100%	12.9	100%			\$17,479	\$17,479
Sangiovese	\$434	100%	11.5	83%	\$160	\$500	\$42,295	\$49,670
Shiraz	\$593	100%	13.3	86%	\$286	\$1,100	\$19,164,438	\$22,022,986
Tarrango	\$279	100%	11.5	100%			\$5,534	\$5,534
Tempranillo	\$501	100%	12.3	2%			\$29,533	\$41,553
Touriga	\$500	100%	11.5	100%			\$28,160	\$47,660
Unsound / distillation red	\$201	100%					\$16,244	\$16,244
Zinfandel	\$349	100%	10.2	72%	\$317	\$350	\$136,762	\$172,312
Total RED							\$33,158,281	\$41,274,808

Section 2 – REGIONAL SUMMARY DATA

RIVERINA

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES - Riverina

Variety	weighted average		weighted average baumé		lowest	highest	estimated total value	
	weighbridge price				price	price	purchased grapes	total grapes
Chardonnay	\$649	100%	13.0	87%	\$450	\$916	\$9,761,022	\$13,769,671
Chenin Blanc	\$333	100%	11.1	100%	\$300	\$400	\$183,244	\$226,819
Colombard	\$363	100%	11.7	92%	\$230	\$440	\$2,765,252	\$2,907,453
Doradillo	\$274	100%	10.8	92%	\$178	\$300	\$77,754	\$77,754
Marsanne	\$332	100%	11.4	94%	\$300	\$486	\$338,300	\$444,827
Muscadelle (Tokay)	\$350	100%	12.1	100%			\$4,123	\$5,873
Muscat Blanc (Frontignac)	\$400	100%	12.1	91%	\$350	\$425	\$258,368	\$305,553
Muscat Gordo Blanco	\$373	100%	13.0	100%	\$200	\$469	\$1,538,466	\$1,558,628
Other white (group)	\$519	93%					\$78,889	\$84,596
Palomino	\$306	100%	11.3	100%	\$180	\$330	\$50,485	\$50,485
Pedro Ximenes	\$297	100%	11.6	100%			\$4,941	\$4,941
Riesling	\$435	100%	11.3	100%	\$350	\$480	\$540,664	\$705,147
Sauvignon Blanc	\$354	100%	11.5	87%	\$250	\$444	\$688,794	\$758,210
Semillon	\$371	100%	11.7	93%	\$164	\$2,233	\$11,355,341	\$12,512,308
Sultana	\$302	100%	13.1	100%			\$1,922	\$1,922
Sylvaner	\$325	100%	11.4	100%			\$5,067	\$5,067
Traminer	\$565	100%	12.1	98%	\$424	\$600	\$870,134	\$1,296,017
Trebbiano	\$343	100%	12.4	96%	\$250	\$382	\$1,831,571	\$1,890,899
Unsound / distillation white	\$202	100%					\$110,849	\$110,849
Verdelho	\$362	100%	12.4	81%	\$300	\$400	\$581,712	\$1,087,283
Waltham Cross	\$297	100%	12.4	100%			\$1,123	\$1,123
Total WHITE							\$31,048,021	\$37,805,425

Section 2 – REGIONAL SUMMARY DATA

SOUTHERN NSW (excl CANBERRA)

TOTAL TONNES BY VARIETY FOR RED GRAPES – Southern NSW (excl Canberra)

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Barbera	2	0	2	0	0%		1	0	0
Cabernet Franc	1	0	1	3	0%	41%	2	0	2
Cabernet Sauvignon	558	76	634	664	12%	95%	10	1	11
Chambourcin	26	0	26	33	0%	81%	4	0	4
Malbec	1	0	1	2	0%	60%	1	0	1
Merlot	126	31	157	179	20%	88%	7	3	9
Meunier	8	72	80	30	90%	266%	1	2	1
Other red (group together)	4	0	4	4	0%	93%	1	0	1
Pinot Noir	259	493	752	297	66%	253%	2	4	5
Ruby Cabernet	4	0	4	4	0%	100%	1	0	1
Sangiovese	36	0	36	1	0%	3017%	2	0	1
Shiraz	1245	491	1736	1860	28%	93%	10	4	11
Zinfandel	8	0	8	10	0%	80%	1	0	1
Total RED	2279	1163	3442	3087	34%	111%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES – Southern NSW (excl Canberra)

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Chardonnay	285	1384	1669	1919	83%	87%	9	4	11
Marsanne	69	0	69	69	0%	100%	1	0	1
Pinot Gris	6	0	6	4	0%	150%	1	0	1
Riesling	34	22	56	60	39%	93%	3	2	5
Sauvignon Blanc	114	119	233	220	51%	106%	7	2	8
Semillon	109	75	185	127	41%	146%	5	2	6
Traminer	12	0	12	7	0%	178%	2	0	2
Verdelho	53	9	62	61	15%	102%	4	2	4
Total WHITE	682	1609	2291	2466	70%	93%			

Section 2 – REGIONAL SUMMARY DATA

SOUTHERN NSW (excl CANBERRA)

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES – Southern NSW (excl Canberra)

Variety	weighted average		weighted average baumé		lowest	highest	estimated total value	
	weighbridge price				price	price	purchased grapes	total grapes
Cabernet Sauvignon	\$1,520	100%	13.1	100%			\$115,521	\$963,478
Merlot	\$1,463	100%	13.1	100%	\$1,265	\$1,575	\$44,796	\$229,600
Meunier	\$1,857	100%	11.3	100%			\$133,189	\$148,041
Pinot Noir	\$1,571	100%	11.7	100%	\$858	\$2,212	\$774,651	\$1,181,651
Shiraz	\$1,427	99%	13.1	99%	\$1,000	\$1,718	\$701,221	\$2,477,465
Total RED							\$1,769,378	\$5,000,236

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES – Southern NSW (excl Canberra)

Variety	weighted average		weighted average baumé		lowest	highest	estimated total value	
	weighbridge price				price	price	purchased grapes	total grapes
Chardonnay	\$1,410	100%	12.3	100%	\$745	\$2,212	\$1,951,798	\$2,353,981
Riesling	\$1,014	100%	10.6	100%			\$21,800	\$56,274
Sauvignon Blanc	\$1,225	100%	11.8	100%			\$145,800	\$285,427
Semillon	\$1,236	100%	12.0	100%			\$93,044	\$228,164
Verdelho	\$1,241	100%	14.3	100%			\$11,496	\$76,909
Total WHITE							\$2,223,938	\$3,000,755

Section 2 – REGIONAL SUMMARY DATA

OTHER NSW

TOTAL TONNES BY VARIETY FOR RED GRAPES – Other NSW

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Black Muscat	5	0	5	6	0%	91%	2	0	2
Cabernet Franc	11	28	39	78	72%	50%	1	2	4
Cabernet Sauvignon	415	391	806	934	48%	86%	8	6	13
Chambourcin	121	38	159	212	24%	75%	3	2	3
Durif	7	6	13	22	45%	58%	1	1	2
Grenache	1	68	69	170	99%	41%	1	2	4
Malbec	3	83	86	88	97%	97%	2	1	4
Mataro (Mouvedre)	1	0	1	202	0%	0%	1	0	2
Merlot	355	243	598	577	41%	104%	4	4	7
Muscat Brown (Red Front)	1	0	1	1	0%	100%	1	0	1
Other red (group together)	0	0	0	1		0%	0	0	1
Pinot Noir	188	1	189	211	0%	89%	4	1	5
Ruby Cabernet	0	119	119	122	100%	98%	0	2	2
Sangiovese	0	1	1	15	100%	9%	0	1	1
Shiraz	665	785	1450	1762	54%	82%	10	7	15
Touriga	2	0	2	2	0%	100%	1	0	1
Total RED	1775	1763	3538	4402	50%	80%			

TOTAL TONNES BY VARIETY FOR WHITE GRAPES - – Other NSW

Variety	Total winery grown	Total other growers	total crushed	Total preferred	tonnes from other growers as % of total	% of demand supplied	number of wineries reporting tonnages (> 0) for		
							Own	other	Preferred
Chardonnay	3467	1225	4692	4687	26%	100%	9	9	14
Chenin Blanc	148	0	148	0	0%		1	0	0
Marsanne	60	0	60	60	0%	100%	1	0	1
Muscadelle (Tokay)	0	18	18	0	100%		0	1	0
Other white (group together)	1	0	1	1	0%	50%	1	0	1
Riesling	4	2	6	6	33%	100%	1	1	2
Sauvignon Blanc	11	2	13	49	16%	26%	5	1	8
Semillon	617	134	751	817	18%	92%	6	5	9
Traminer	0	2	2	3	100%	77%	0	1	1
Verdelho	8	3	11	33	29%	34%	1	1	2
Total WHITE	4315	1387	5701	5655	24%	101%			

Section 2 – REGIONAL SUMMARY DATA

OTHER NSW

PRICE AND BAUME SUMMARY DATA FOR RED GRAPES – Other NSW

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Cabernet Franc	\$1,200 5%	12.5 5%			\$34,056	\$47,256
Cabernet Sauvignon	\$941 70%	13.0 70%	\$300	\$1,500	\$367,638	\$758,406
Chambourcin	\$803 100%	11.5 100%			\$30,244	\$127,566
Durif	\$300 100%	13.3 100%			\$1,713	\$3,813
Grenache	\$757 100%	13.6 100%			\$51,780	\$52,309
Malbec	\$818 100%	12.7 100%			\$67,854	\$69,898
Merlot	\$1,048 65%	13.0 24%	\$756	\$1,485	\$254,206	\$626,327
Ruby Cabernet	\$825 100%	13.8 100%			\$98,586	\$98,586
Sangiovese	\$1,000 100%	10.0 100%			\$1,380	\$1,380
Shiraz	\$1,080 66%	13.8 66%	\$600	\$2,000	\$848,004	\$1,566,174
Total RED					\$1,755,461	\$3,351,715

PRICE AND BAUME SUMMARY DATA FOR WHITE GRAPES - – Other NSW

Variety	weighted average		lowest price	highest price	estimated total value	
	weighbridge price	weighted average baumé			purchased grapes	total grapes
Chardonnay	\$935 86%	12.2 58%	\$682	\$1,265	\$1,144,765	\$4,385,386
Muscadelle (Tokay)	\$460 100%	11.1 100%			\$8,427	\$8,427
Riesling	\$1,200 100%	12.0 100%			\$2,400	\$7,200
Sauvignon Blanc	\$1,700 100%	12.5 100%			\$3,400	\$21,250
Semillon	\$875 57%	11.3 57%	\$800	\$1,700	\$117,177	\$656,654
Traminer	\$1,200 100%	11.5 100%			\$2,760	\$2,760
Verdelho	\$1,000 100%	12.3 100%			\$3,230	\$11,230
Total WHITE					\$1,282,159	\$5,092,907

Section 3 – PROJECTIONS by REGION

CANBERRA

FUTURE INTAKE of RED GRAPES BY SOURCE – Canberra

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Barbera	2 100%	0	2 100%	0	2 100%	0	2 100%	0	2 100%	0
Cabernet Franc	18 100%	6 100%	20 100%	6 100%	21 100%	4 100%	21 100%	4 100%	21 100%	4 100%
Cabernet Sauvignon	32 100%	263 100%	42 100%	385 100%	50 100%	412 100%	52 100%	433 100%	53 100%	433 100%
Merlot	20 100%	75 100%	31 100%	137 100%	43 100%	174 100%	49 100%	198 100%	52 100%	200 100%
Muscat Brown (Red)	1 100%	0	2 100%	0	2 100%	0	2 100%	0	2 100%	0
Pinot Noir	25 100%	55 100%	42 100%	55 100%	50 100%	49 100%	50 100%	49 100%	50 100%	49 100%
Shiraz	58 100%	301 100%	78 100%	467 100%	107 100%	559 100%	129 100%	561 100%	130 100%	565 100%
Tempranillo	0	0	3	0	5	0	7	0	7	0
Total for RED	155	700	218	1049	278	1198	310	1245	316	1251

FUTURE INTAKE of WHITE GRAPES BY SOURCE – Canberra

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Chardonnay	81 100%	126 100%	102 100%	147 100%	128 100%	141 100%	129 100%	141 100%	131 100%	145 100%
Pinot Gris	2	0	7	0	9	0	10	0	10	0
Riesling	34 100%	42 100%	41 100%	71 100%	44 100%	88 100%	48 100%	123 100%	48 100%	123 100%
Sauvignon Blanc	24 100%	40 100%	34 100%	76 100%	39 100%	105 100%	39 100%	135 100%	39 100%	135 100%
Semillon	13 100%	18 100%	15 100%	44 100%	16 100%	80 100%	16 100%	108 100%	16 100%	108 100%
Traminer	2 100%	3 100%	2 100%	3 100%	2 100%	3 100%	2 100%	3 100%	2 100%	3 100%
Viognier	4 100%	0	6 100%	0	7 100%	0	7 100%	0	8 100%	0
Total for WHITE	159	229	205	341	243	417	249	510	252	514

Section 3 – PROJECTIONS by REGION

CANBERRA

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES – Canberra

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Barbera	2	2	2	2	2	2	2	2	2	2
Cabernet Franc	24	26	26	28	25	28	25	28	25	28
Cabernet Sauvignon	294	303	427	429	461	462	485	488	486	489
Merlot	96	111	168	181	217	231	247	256	252	261
Muscat Brown (Red Front)	1	1	2	2	2	2	2	2	2	2
Pinot Noir	80	75	97	91	99	99	99	99	99	99
Shiraz	359	375	544	548	666	667	690	691	695	696
Tempranillo	0	0	3	3	5	5	7	7	7	7
Total for RED	855	892	1267	1282	1476	1494	1556	1571	1567	1583

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES – Canberra

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	207	205	248	246	269	273	270	277	276	283
Pinot Gris	2	2	7	7	9	9	10	10	10	10
Riesling	76	91	111	123	132	141	170	180	170	180
Sauvignon Blanc	63	66	109	114	143	149	173	169	173	169
Semillon	31	30	59	57	96	93	124	118	124	118
Traminer	5	5	5	5	5	5	5	5	5	5
Viognier	4	4	6	6	7	7	7	7	8	8
Total for WHITE	388	402	545	557	660	676	758	765	765	772

Section 3 – PROJECTIONS by REGION

CENTRAL RANGES -OTHER

FUTURE INTAKE OF GRAPES BY SOURCE – Central Ranges (other)

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Cabernet Sauvignon	8 100%	222 100%	12 100%	235 100%	13 100%	259 100%	12 100%	259 100%	14 100%	259 100%
Mataro (Mouvedre)	0 100%	0	0 100%	0	0 100%	0	0 100%	0	0 100%	0
Merlot	0	44 7%	0	63 7%	0	97 7%	0	97 7%	0	97 7%
Pinot Noir	7 100%	0	5 100%	0	7 100%	0	7 100%	0	5 100%	0
Shiraz	8 100%	376 90%	8 100%	490 90%	15 100%	490 90%	15 100%	490 90%	15 100%	490 90%
Total for RED	22	642	25	788	34	846	33	846	34	846
Chardonnay	5 100%	113 79%	7 100%	125 79%	5 100%	125 79%	7 100%	125 79%	5 100%	125 79%
Colombard	2 100%	0	3 100%	0	3 100%	0	3 100%	0	3 100%	0
Riesling	2 100%	32 100%	2 100%	45 100%	2 100%	68 100%	2 100%	68 100%	2 100%	68 100%
Semillon	5 100%	13 100%	7 100%	17 100%	11 100%	23 100%	13 100%	23 100%	13 100%	23 100%
Total for WHITE	14	158	18	187	20	216	24	216	22	216

ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES – Central Ranges (other)

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Cabernet Sauvignon	230	228	247	247	272	273	271	272	273	274
Mataro (Mouvedre)	0	0	0	0	0	0	0	0	0	0
Merlot	44	40	63	60	97	95	97	95	97	95
Pinot Noir	7	8	5	5	7	8	7	8	5	5
Shiraz	384	383	498	498	505	505	505	505	505	505
Total for RED	664	658	813	810	880	880	879	879	880	879
Chardonnay	118	115	132	132	130	130	132	132	130	130
Colombard	2	3	3	3	3	3	3	3	3	3
Riesling	34	32	47	47	70	67	70	67	70	67
Semillon	18	15	24	22	34	36	36	38	36	38
Total for WHITE	172	165	205	203	236	235	240	239	238	237

Section 3 – PROJECTIONS by REGION

COWRA

FUTURE INTAKE OF RED GRAPES BY SOURCE - Cowra

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Cabernet Franc	48 100%	0 100%	51 100%	0 100%	54 100%	0 100%	58 100%	0 100%	62 100%	0 100%
Cabernet Sauvignon	152 100%	1243 100%	174 100%	1243 100%	177 100%	1145 100%	179 100%	1068 100%	183 100%	1037 100%
Grenache	5 100%	0	5 100%	0	5 100%	0	5 100%	0	5 100%	0
Merlot	42 100%	225 100%	53 100%	225 100%	55 100%	184 100%	58 100%	141 100%	58 100%	141 100%
Petit Verdot	20 100%	0	25 100%	0	25 100%	0	25 100%	0	25 100%	0
Pinot Noir	5 100%	376 100%	5 100%	376 100%	5 100%	374 100%	5 100%	360 100%	5 100%	360 100%
Sangiovese	35 100%	50 100%	40 100%	54 100%	45 100%	54 100%	45 100%	54 100%	55 100%	54 100%
Shiraz	466 100%	2458 100%	496 100%	2502 100%	526 100%	2502 100%	556 100%	2472 100%	556 100%	2472 100%
Tempranillo	2	0	5	0	5	0	5	0	5	0
Total for RED	775	4352	854	4399	897	4258	936	4094	954	4063

FUTURE INTAKE OF WHITE GRAPES BY SOURCE - Cowra

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Chardonnay	1037 100%	3483 98%	1082 100%	3483 98%	1092 100%	3423 98%	1102 100%	3543 98%	1114 100%	3758 98%
Marsanne	0	54 100%	0	10 100%	0	10 100%	0	10 100%	0	10 100%
Sauvignon Blanc	40 100%	150 100%	46 100%	150 100%	46 100%	150 100%	46 100%	115 100%	46 100%	115 100%
Semillon	24 100%	1062 100%	24 100%	994 100%	24 100%	994 100%	24 100%	994 100%	24 100%	994 100%
Traminer	26 100%	0	29 100%	0	32 100%	0	35 100%	0	38 100%	0
Verdelho	42 100%	444 100%	47 100%	444 100%	47 100%	370 100%	47 100%	370 100%	47 100%	370 100%
Viognier	0	0	5	0	10	0	15	0	20	0
Total for WHITE	1169	5193	1233	5081	1251	4947	1269	5032	1289	5247

Section 3 – PROJECTIONS by REGION

COWRA

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - Cowra

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Cabernet Franc	48	53	51	56	54	59	58	63	62	68
Cabernet Sauvignon	1395	1096	1417	1121	1322	1124	1247	1141	1220	1158
Grenache	5	5	5	5	5	5	5	5	5	5
Merlot	267	98	278	108	239	110	199	113	199	113
Petit Verdot	20	20	25	25	25	25	25	25	25	25
Pinot Noir	381	365	381	365	379	365	365	365	365	365
Sangiovese	85	85	94	90	99	95	99	95	109	105
Shiraz	2924	2934	2998	3030	3028	3074	3028	3115	3028	3117
Tempranillo	2	2	5	5	5	5	5	5	5	5
Total for RED	5127	4658	5253	4805	5155	4862	5030	4927	5017	4961

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - Cowra

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	4520	4008	4565	4067	4515	4088	4645	4215	4872	4460
Marsanne	54	7	10	10	10	10	10	10	10	10
Sauvignon Blanc	190	155	196	161	196	161	161	161	161	161
Semillon	1086	1017	1018	1017	1018	1017	1018	1017	1018	1017
Traminer	26	27	29	30	32	33	35	36	38	40
Verdelho	486	419	491	424	417	424	417	424	417	424
Viognier	0	0	5	5	10	10	15	15	20	20
Total for WHITE	6362	5633	6314	5714	6198	5743	6301	5878	6536	6132

Section 3 – PROJECTIONS by REGION

HUNTER VALLEY

FUTURE INTAKE of RED GRAPES by SOURCE - Hunter Valley

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Barbera	13 100%	0	16 100%	0	16 100%	0	16 100%	0	16 100%	0
Cabernet Franc	149 100%	23 100%	180 100%	34 100%	212 100%	35 100%	216 100%	35 100%	219 100%	30 78%
Cabernet Sauvignon	905 100%	505 100%	972 100%	582 100%	1000 100%	595 100%	1038 100%	597 100%	1035 99%	585 97%
Chambourcin	96 100%	76 100%	107 100%	53 100%	115 100%	50 100%	115 100%	50 100%	120 100%	50 100%
Dolcetto	4 100%	0	5 100%	0	5 100%	0	5 100%	0	5 100%	0
Malbec	8 100%	0	8 100%	0	8 100%	0	8 100%	0	8 100%	0
Merlot	749 100%	215 100%	838 100%	248 100%	895 100%	284 100%	929 100%	297 100%	962 100%	291 100%
Other red	3 100%	0	3 100%	0	3 100%	0	3 100%	0	3 100%	0
Petit Verdot	9 100%	0	9 100%	2	9 100%	2	9 100%	2	9 100%	2
Pinot Noir	287 100%	228 100%	291 100%	235 100%	297 100%	243 100%	302 100%	251 100%	298 98%	243 97%
Rubired	11 100%	0	12 100%	0	13 100%	0	14 100%	0	15 100%	0
Ruby Cabernet	28 100%	0	33 100%	0	33 100%	0	33 100%	0	33 100%	0
Sangiovese	3 100%	0	4 100%	0	4 100%	0	4 100%	0	4 100%	0
Shiraz	3685 100%	1135 100%	3855 100%	1204 100%	4099 100%	1234 100%	4262 100%	1253 100%	4182 96%	1247 99%
Tarrango	0	9 100%	0	9 100%	0	9 100%	0	9 100%	0	9 100%
Tempranillo			2	0	4	0	4	0	4	0
Total for RED	5950	2192	6336	2369	6712	2453	6958	2496	6913	2460

FUTURE INTAKE of WHITE GRAPES by SOURCE - Hunter Valley

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Chardonnay	6944 100%	5409 100%	7083 100%	5667 100%	7344 100%	5790 100%	7524 100%	5879 100%	7619 100%	5043 100%
Chenin Blanc	22 100%	0	22 100%	0	22 100%	0	22 100%	0	22 100%	0
Marsanne	0	18 100%	0	18 100%	0	18 100%	0	18 100%	0	0 100%
Other white	100 100%	0	95 100%	0	95 100%	0	95 100%	0	95 100%	0
Riesling	71 100%	10 100%	72 100%	10 100%	73 100%	10 100%	74 100%	10 100%	75 100%	10 100%
Sauvignon Blanc	468 100%	187 100%	469 100%	199 100%	466 100%	211 100%	467 100%	219 100%	458 100%	228 100%
Semillon	3488 100%	1885 100%	3712 100%	1964 100%	3871 100%	1898 100%	4004 100%	1952 100%	4071 99%	1750 100%
Sylvaner	15 100%	0	15 100%	0	15 100%	0	15 100%	0	15 100%	0
Traminer	570 93%	41 100%	607 93%	41 100%	675 93%	42 100%	678 93%	42 100%	680 93%	43 100%
Trebbiano	19 100%	11 100%	20 100%	12 100%	21 100%	12 100%	22 100%	13 100%	23 100%	13 100%
Verdelho	1012 100%	1686 100%	1050 100%	1797 100%	1088 100%	1846 100%	1110 100%	1854 100%	1131 100%	1829 99%
Viognier	0	2 100%	0	2 100%	0	2 100%	0	2 100%	0	2 100%
Total for WHITE	12708	9250	13144	9710	13669	9828	14010	9989	14188	8917

Section 3 – PROJECTIONS by REGION

HUNTER VALLEY

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - Hunter Valley

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Barbera	13	13	16	16	16	16	16	16	16	16
Cabernet Franc	171	180	214	222	247	255	251	257	249	255
Cabernet Sauvignon	1410	1249	1554	1351	1595	1410	1635	1463	1620	1464
Chambourcin	172	211	160	230	165	239	165	250	170	262
Dolcetto	4	4	5	5	5	5	5	5	5	5
Malbec	8	8	8	8	8	8	8	8	8	8
Merlot	963	1094	1086	1307	1178	1373	1226	1395	1253	1394
Other red (group together)	3	3	3	3	3	3	3	3	3	3
Petit Verdot	9	9	11	11	11	11	11	11	11	11
Pinot Noir	515	460	526	483	539	497	553	515	541	510
Rubired	11	11	12	12	13	13	14	14	15	15
Ruby Cabernet	28	28	33	33	33	33	33	33	33	33
Sangiovese	3	3	4	4	4	4	4	4	4	4
Shiraz	4819	5023	5059	5235	5333	5427	5514	5580	5429	5518
Tarrango	9	9	9	9	9	9	9	9	9	9
Tempranillo			2	2	4	4	4	4	4	4
Total for RED	8142	8308	8704	8933	9166	9310	9454	9569	9373	9513

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - Hunter Valley

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	12354	12159	12750	12759	13134	13223	13404	13570	12662	12952
Chenin Blanc	22	22	22	22	22	22	22	22	22	22
Marsanne	18	0	18	0	18	0	18	0	0	0
Other white (group)	100	40	95	35	95	35	95	35	95	35
Riesling	81	51	82	52	83	53	84	54	85	55
Sauvignon Blanc	655	593	668	600	676	603	685	611	685	611
Semillon	5373	4481	5676	4673	5769	4900	5956	5148	5820	5208
Sylvaner	15	15	15	15	15	15	15	15	15	15
Traminer	611	849	649	878	717	907	720	935	723	963
Trebbiano	30	30	31	31	33	33	34	34	36	36
Verdelho	2698	2278	2846	2422	2933	2549	2964	2619	2960	2661
Viognier	2	2	2	2	2	2	2	2	2	2
Total for WHITE	21958	20520	22854	21489	23497	22343	24000	23045	23105	22560

Section 3 – PROJECTIONS by REGION

MUDGEE

FUTURE INTAKE of RED GRAPES by SOURCE - Mudgee

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Barbera	52 100%	26 100%	68 100%	38 100%	68 100%	50 100%	68 100%	62 100%	68 100%	77 100%
Black Muscat	12 100%	3 100%	12 100%	3 100%	12 100%	3 100%	12 100%	3 100%	12 100%	3 100%
Cabernet Franc	174 100%	0	174 100%	0	174 100%	0	174 100%	0	174 100%	0
Cabernet Sauvignon	1413 100%	4798 100%	1670 100%	5105 100%	1683 100%	4882 100%	1697 100%	4352 100%	1697 100%	4331 100%
Chambourcin	60 100%	0	60 100%	0	60 100%	0	60 100%	0	60 100%	0
Grenache	0	35 100%	0	40 100%	0	40 100%	0	5 100%	0	5 100%
Mataro (Mouvedre)	1 100%	0	1 100%	5	1 100%	5	1 100%	5	1 100%	5
Merlot	530 100%	1372 100%	993 100%	1571 100%	1203 100%	1719 100%	1360 100%	1384 100%	1360 100%	1345 100%
Nebbiolo	16 100%	0	27 100%	0	27 100%	0	27 100%	0	27 100%	0
Other red (group)	12 100%	0	12 100%	0	12 100%	0	12 100%	0	12 100%	0
Petit Verdot	25	5	30	6	30	10	30	10	30	0
Pinot Noir	169 100%	363 100%	169 100%	374 100%	174 100%	328 100%	174 100%	328 100%	174 100%	352 100%
Sangiovese	28 100%	109 100%	33 100%	128 100%	33 100%	138 100%	33 100%	65 100%	33 100%	80 100%
Shiraz	2111 100%	6766 100%	2510 100%	7138 100%	2615 100%	6920 100%	2686 100%	6327 100%	2686 100%	6181 100%
Tempranillo	10 100%	0	10 100%	5	10 100%	5	10 100%	5	10 100%	5
Touriga	0	2 100%	0	2 100%	0	2 100%	6	2 100%	6	2 100%
Zinfandel	21	0 100%	26	0 100%	26	0 100%	26	0 100%	26	0 100%
Total for RED	4637	13479	5799	14415	6131	14102	6380	12548	6380	12386

FUTURE INTAKE of WHITE GRAPES by SOURCE - Mudgee

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Chardonnay	1234 100%	2693 100%	1470 100%	2901 100%	1519 100%	2685 100%	1554 100%	2634 100%	1554 100%	2606 100%
Crouchen	30 100%	0	30 100%	0	30 100%	0	30 100%	0	30 100%	0
Marsanne	4 100%	0	4 100%	0	4 100%	0	4 100%	0	4 100%	0
Muscat Blanc	0	4 100%	0	4 100%	0	5 100%	0	5 100%	0	5 100%
Other white (group)	18 100%	0	19 100%	0	19 100%	0	19 100%	0	20 100%	0
Riesling	95 100%	64 100%	121 100%	64 100%	157 100%	64 100%	184 100%	67 100%	187 100%	67 100%
Roussanne	13	0	25	0	25	0	25	0	25	0
Sauvignon Blanc	233 100%	359 100%	233 100%	369 100%	233 100%	371 100%	233 100%	371 100%	233 100%	371 100%
Semillon	529 100%	1449 100%	532 100%	1477 100%	534 100%	1413 100%	536 100%	1328 100%	538 100%	1278 100%
Sylvaner	4 100%	0	4 100%	0	4 100%	0	4 100%	0	4 100%	0
Traminer	36 100%	36 100%	143 100%	36 100%	285 100%	36 100%	392 100%	36 100%	392 100%	36 100%
Verdelho	95 100%	50 100%	95 100%	50 100%	95 100%	50 100%	95 100%	50 100%	95 100%	50 100%
Total for WHITE	2290	4655	2677	4901	2905	4624	3076	4491	3082	4413

Section 3 – PROJECTIONS by REGION

MUDGEE

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - Mudgee

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Barbera	78	78	106	106	118	118	130	130	145	145
Black Muscat	15	15	15	15	15	15	15	15	15	15
Cabernet Franc	174	204	174	214	174	224	174	234	174	234
Cabernet Sauvignon	6211	4894	6774	5362	6564	5785	6049	5918	6028	6033
Chambourcin	60	60	60	60	60	60	60	60	60	60
Grenache	35	5	40	5	40	5	5	5	5	5
Mataro (Mouvedre)	1	1	6	6	6	6	6	6	6	6
Merlot	1902	1433	2564	1999	2922	2349	2744	2650	2705	2750
Nebbiolo	16	16	27	27	27	27	27	27	27	27
Other red	15	3	15	3	15	3	15	3	15	3
Petit Verdot	30	50	36	70	40	70	40	80	30	80
Pinot Noir	532	448	543	459	502	472	502	472	526	496
Sangiovese	137	66	161	84	171	88	98	98	113	113
Shiraz	8877	8286	9649	9120	9535	9475	9013	9796	8867	10065
Tempranillo	10	10	15	15	15	15	15	15	15	10
Touriga	2	6	2	6	2	6	8	8	8	8
Zinfandel	21	26	26	26	26	26	26	26	26	26
Total for RED	18116	15602	20214	17578	20233	18744	18927	19544	18765	20076

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - Mudgee

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	3927	3507	4371	3745	4204	3821	4189	3952	4160	4074
Crouchen	30	20	30	20	30	20	30	20	30	20
Marsanne	4	6	4	6	4	6	4	6	4	6
Muscat Blanc	4	5	4	5	5	5	5	5	5	5
Other white	22	22	23	23	23	23	23	23	24	24
Riesling	159	164	185	191	221	228	251	256	254	258
Roussanne	13	13	25	25	25	25	25	25	25	25
Sauvignon Blanc	592	594	602	604	604	604	604	604	604	604
Semillon	1978	1852	2009	1873	1947	1825	1864	1832	1816	1834
Traminer	72	197	179	223	321	273	428	323	428	373
Verdelho	145	95	145	95	145	95	145	95	145	95
Total for WHITE	6945	6475	7577	6810	7529	6925	7567	7141	7495	7318

Section 3 – PROJECTIONS by REGION

ORANGE

FUTURE INTAKE of RED GRAPES by SOURCE - Orange

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Cabernet Franc	9 100%	25 100%	9 100%	25 100%	9 100%	25 100%	9 100%	25 100%	9 100%	25 100%
Cabernet Sauvignon	1699 100%	2020 100%	1914 100%	1954 100%	1936 100%	2102 100%	1936 100%	2056 100%	1960 100%	1796 100%
Grenache	17	7	34	10	40	10	40	10	40	10
Malbec	6 100%	0	6 100%	0	6 100%	0	6 100%	0	6 100%	0
Mataro (Mouvedre)	9	0	47	0	37	0	37	0	37	0
Merlot	557 100%	764 100%	741 100%	704 100%	782 100%	831 100%	783 100%	792 100%	793 100%	675 100%
Pinot Noir	34 100%	135 100%	45 100%	164 100%	45 100%	174 100%	45 100%	174 100%	71 100%	174 100%
Sangiovese	5	0	10	0	10	0	10	0	10	0
Shiraz	1535 100%	2195 100%	1828 100%	2062 100%	1843 100%	2256 100%	1875 100%	2346 100%	1889 100%	1786 100%
Total for RED	3870	5146	4633	4920	4708	5399	4741	5404	4815	4467

FUTURE INTAKE of WHITE GRAPES by SOURCE - Orange

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Canada Muscat	20 100%	0	20 100%	0	20 100%	0	20 100%	0	20 100%	0
Chardonnay	233 100%	873 100%	338 100%	996 100%	426 100%	1151 100%	540 100%	1236 100%	583 100%	982 100%
Chenin Blanc	30 100%	0	30 100%	0	30 100%	0	30 100%	0	60 100%	0
Marsanne	188 100%	137 100%	188 100%	137 100%	188 100%	137 100%	188 100%	137 100%	188 100%	137 100%
Pinot Gris	2 100%	0	2 100%	0	2 100%	0	2 100%	0	2 100%	0
Riesling	171 100%	27 100%	228 100%	53 100%	216 100%	70 100%	216 100%	70 100%	216 100%	70 100%
Roussanne	0	14 100%	0	30 100%	0	45 100%	0	45 100%	0	45 100%
Sauvignon Blanc	304 100%	378 100%	328 100%	378 100%	328 100%	378 100%	328 100%	265 100%	346 100%	265 100%
Semillon	136 100%	191 100%	136 100%	191 100%	136 100%	191 100%	136 100%	191 100%	136 100%	191 100%
Traminer	0	0	0	2	0	120	0	200	0	200
Verdelho	146 100%	111 100%	146 100%	111 100%	146 100%	111 100%	146 100%	111 100%	146 100%	111 100%
Viognier	0	34	0	60	0	94	0	94	0	94
Total for WHITE	1230	1765	1415	1958	1491	2298	1605	2350	1696	2096

Section 3 – PROJECTIONS by REGION

ORANGE

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - Orange

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Cabernet Franc	34	34	34	34	34	34	34	34	34	34
Cabernet Sauvignon	3719	2582	3868	2866	4038	3060	3992	3163	3756	3207
Grenache	24	24	44	44	50	50	50	50	50	50
Malbec	6	10	6	10	6	10	6	10	6	10
Mataro (Mouvedre)	9	9	47	47	37	37	37	37	37	37
Merlot	1320	708	1445	879	1614	897	1576	909	1469	925
Pinot Noir	169	36	209	47	219	47	219	49	245	82
Sangiovese	5	5	10	10	10	10	10	10	10	10
Shiraz	3730	1557	3890	1810	4099	1815	4221	1826	3675	1859
Total for RED	9016	4964	9552	5746	10107	5961	10145	6089	9282	6214

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - Orange

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Canada Muscat	20	20	20	20	20	40	20	40	20	60
Chardonnay	1106	711	1334	857	1577	1077	1776	1260	1565	1306
Chenin Blanc	30	30	30	30	30	30	30	30	60	60
Marsanne	325	208	325	208	325	208	325	208	325	208
Pinot Gris	2	2	2	2	2	2	2	2	2	2
Riesling	198	44	281	266	286	296	286	302	286	328
Roussanne	14	14	30	30	45	45	45	45	45	45
Sauvignon Blanc	682	165	706	452	706	466	593	479	611	511
Semillon	327	105	327	241	327	241	327	241	327	241
Traminer	0	0	2	2	120	120	200	200	200	200
Verdelho	257	0	257	146	257	146	257	146	257	146
Viognier	34	34	60	60	94	94	94	94	94	94
Total for WHITE	2995	1333	3372	2314	3788	2765	3954	3045	3791	3200

Section 3 – PROJECTIONS by REGION

RIVERINA

FUTURE INTAKE of RED GRAPES by SOURCE - Riverina

Variety	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Barbera	184 100%	30 100%	188 100%	30 100%	190 100%	60 100%	190 100%	60 100%	190 100%	60 100%
Black Muscat	0	231 100%	0	229 100%	0	199 100%	0	193 100%	0	173 100%
Cabernet Franc	219 100%	470 100%	219 100%	530 100%	219 100%	540 100%	219 100%	540 100%	219 100%	540 100%
Cabernet Sauvignon	4709 100%	11430 100%	4854 100%	12118 100%	4778 100%	11708 100%	4807 100%	11433 100%	4906 100%	11523 100%
Chambourcin	6	50 100%	10	50 100%	12	50 100%	14	50 100%	18	50 100%
Durif	225 100%	1710 100%	240 100%	1850 100%	240 100%	2145 100%	240 100%	2230 100%	240 100%	2320 100%
Grenache	50	380 100%	50	405 100%	50	445 100%	50	455 100%	50	455 100%
Malbec	55 100%	20 100%	55 100%	20 100%	55 100%	20 100%	55 100%	20 100%	55 100%	20 100%
Mataro (Mouvedre)	240 100%	2053 100%	260 100%	2108 100%	260 100%	2188 100%	260 100%	2188 100%	260 100%	2183 100%
Merlot	3767 100%	5274 100%	3834 100%	5751 100%	3844 100%	6152 100%	3844 100%	6322 100%	3844 100%	6452 100%
Muscat Brown (Red)	90 100%	719 100%	90 100%	719 100%	90 100%	719 100%	90 100%	719 100%	90 100%	719 100%
Other red (group)	20 100%	0 100%	20 100%	0 100%	20 100%	0 100%	20 100%	0 100%	20 100%	0 100%
Petit Verdot	42 100%	404 100%	90 100%	474 100%	142 100%	519 100%	162 100%	599 100%	164 100%	599 100%
Pinot Noir	765 100%	1686 100%	810 100%	1982 100%	850 100%	2290 100%	870 100%	2113 100%	870 100%	2113 100%
Ruby Cabernet	1248 100%	9509 100%	1288 100%	10519 100%	1368 100%	10676 100%	1380 100%	10215 100%	1380 100%	10215 100%
Saint Macaire	0	20 100%	0	20 100%	0	20 100%	0	20 100%	0	20 100%
Sangiovese	32 100%	105 100%	32 100%	110 100%	32 100%	120 100%	32 100%	120 100%	32 100%	130 100%
Shiraz	5925 100%	42143 100%	6330 100%	45226 100%	6542 100%	45452 100%	6644 100%	45321 100%	6651 100%	45364 100%
Tarrango	0	0 48%	0	0 48%	0	0 48%	0	0 48%	0	0 48%
Tempranillo	28 100%	115 100%	28 100%	265 100%	28 100%	510 100%	28 100%	660 100%	28 100%	760 100%
Touriga	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%
Unsound / distillation	0	0 100%	0	0 100%	0	0 100%	0	0 100%	0	0 100%
Zinfandel	120 100%	335 100%	120 100%	365 100%	120 100%	370 100%	120 100%	370 100%	120 100%	370 100%
Total for RED	17725	76684	18518	82771	18840	84183	19025	83628	19137	84066

Section 3 – PROJECTIONS by REGION

RIVERINA

FUTURE INTAKE of WHITE GRAPES by SOURCE - Riverina

Variety	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Barbera	184 100%	30 100%	188 100%	30 100%	190 100%	60 100%	190 100%	60 100%	190 100%	60 100%
Black Muscat	0	231 100%	0	229 100%	0	199 100%	0	193 100%	0	173 100%
Cabernet Franc	219 100%	470 100%	219 100%	530 100%	219 100%	540 100%	219 100%	540 100%	219 100%	540 100%
Cabernet Sauvignon	4709 100%	11430 100%	4854 100%	12118 100%	4778 100%	11708 100%	4807 100%	11433 100%	4906 100%	11523 100%
Chambourcin	6	50 100%	10	50 100%	12	50 100%	14	50 100%	18	50 100%
Durif	225 100%	1710 100%	240 100%	1850 100%	240 100%	2145 100%	240 100%	2230 100%	240 100%	2320 100%
Grenache	50	380 100%	50	405 100%	50	445 100%	50	455 100%	50	455 100%
Malbec	55 100%	20 100%	55 100%	20 100%	55 100%	20 100%	55 100%	20 100%	55 100%	20 100%
Mataro (Mouvedre)	240 100%	2053 100%	260 100%	2108 100%	260 100%	2188 100%	260 100%	2188 100%	260 100%	2183 100%
Merlot	3767 100%	5274 100%	3834 100%	5751 100%	3844 100%	6152 100%	3844 100%	6322 100%	3844 100%	6452 100%
Muscat Brown (Red)	90 100%	719 100%	90 100%	719 100%	90 100%	719 100%	90 100%	719 100%	90 100%	719 100%
Other red (group)	20 100%	0 100%	20 100%	0 100%	20 100%	0 100%	20 100%	0 100%	20 100%	0 100%
Petit Verdot	42 100%	404 100%	90 100%	474 100%	142 100%	519 100%	162 100%	599 100%	164 100%	599 100%
Pinot Noir	765 100%	1686 100%	810 100%	1982 100%	850 100%	2290 100%	870 100%	2113 100%	870 100%	2113 100%
Ruby Cabernet	1248 100%	9509 100%	1288 100%	10519 100%	1368 100%	10676 100%	1380 100%	10215 100%	1380 100%	10215 100%
Saint Macaire	0	20 100%	0	20 100%	0	20 100%	0	20 100%	0	20 100%
Sangiovese	32 100%	105 100%	32 100%	110 100%	32 100%	120 100%	32 100%	120 100%	32 100%	130 100%
Shiraz	5925 100%	42143 100%	6330 100%	45226 100%	6542 100%	45452 100%	6644 100%	45321 100%	6651 100%	45364 100%
Tarrango	0	0 48%	0	0 48%	0	0 48%	0	0 48%	0	0 48%
Tempranillo	28 100%	115 100%	28 100%	265 100%	28 100%	510 100%	28 100%	660 100%	28 100%	760 100%
Touriga	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%	0 100%
Unsound / distillation	0	0 100%	0	0 100%	0	0 100%	0	0 100%	0	0 100%
Zinfandel	120 100%	335 100%	120 100%	365 100%	120 100%	370 100%	120 100%	370 100%	120 100%	370 100%
Total for RED	17725	76684	18518	82771	18840	84183	19025	83628	19137	84066

Section 3 – PROJECTIONS by REGION

RIVERINA

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - Riverina

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Barbera	214	244	218	248	250	250	250	250	250	250
Black Muscat	231	120	229	123	199	123	193	123	173	123
Cabernet Franc	689	589	749	599	759	609	759	609	759	609
Cabernet Sauvignon	16139	13919	16972	14107	16486	14251	16240	14155	16429	14204
Chambourcin	56	56	60	60	62	62	64	64	68	68
Durif	1935	1810	2090	1892	2385	2022	2470	2052	2560	2085
Grenache	430	365	455	410	495	420	505	430	505	430
Malbec	75	75	75	75	75	75	75	75	75	75
Mataro (Mouvedre)	2293	2451	2368	2516	2448	2516	2448	2446	2443	2366
Merlot	9041	6939	9585	7137	9996	7547	10166	7607	10296	7717
Muscat Brown (Red Front)	809	703	809	793	809	793	809	793	809	793
Other red (group together)	20	20	20	20	20	20	20	20	20	20
Petit Verdot	446	411	564	414	661	466	761	466	763	468
Pinot Noir	2451	2237	2792	2533	3140	2801	2983	2953	2983	2953
Ruby Cabernet	10757	8654	11807	8938	12044	9025	11595	9253	11595	9256
Saint Macaire	20	20	20	20	20	20	20	20	20	20
Sangiovese	137	135	142	135	152	140	152	140	162	140
Shiraz	48068	40583	51556	42893	51994	44136	51965	44647	52015	45282
Tarrango	0	0	0	0	0	0	0	0	0	0
Tempranillo	143	168	293	318	538	518	688	668	788	768
Touriga	0	0	0	0	0	0	0	0	0	0
Unsound / distillation red	0	0	0	0	0	0	0	0	0	0
Zinfandel	455	450	485	485	490	490	490	490	490	490
Total for RED	94409	79949	101289	83716	103023	86284	102653	87261	103203	88117

Section 3 – PROJECTIONS by REGION

RIVERINA

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - Riverina

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Canada Muscat	0	0	0	0	0	0	0	0	0	0
Chardonnay	24512	24649	27001	27399	28545	28214	29325	29541	31865	31777
Chenin Blanc	1243	1243	1343	1343	1343	1343	1316	1316	1316	1316
Colombard	9854	9767	10154	9917	10507	10217	10527	10467	10238	10228
Doradillo	285	228	285	228	278	228	278	228	278	228
Marsanne	1503	1245	1553	1270	1533	1320	1470	1320	1470	1320
Muscadelle (Tokay)	72	72	72	72	72	72	72	72	72	72
Muscat Blanc (Frontignac)	648	708	718	808	728	808	758	808	808	808
Muscat Gordo Blanco	4754	5206	4836	5306	5261	5306	5261	5306	5261	5306
Other white (group)	30	0	30	0	30	0	30	0	30	0
Palomino	351	90	331	90	321	90	321	90	310	90
Pedro Ximenes	0	0	0	0	0	0	0	0	0	0
Riesling	2820	2377	3181	2736	3364	2921	2921	2921	2946	2946
Sauvignon Blanc	2732	2650	2787	2705	2838	2786	2848	2786	3003	2941
Semillon	36834	35093	38256	36844	38210	37479	38034	38802	38149	39065
Sultana	4	0	4	0	4	0	4	0	4	0
Sylvaner	60	60	60	60	60	60	60	60	60	60
Traminer	3438	3575	3673	3720	3985	3922	3909	3922	3909	3922
Trebbiano	7533	8004	7493	8054	8509	8104	8336	8104	8246	8104
Unsound / distillation	0	0	0	0	0	0	0	0	0	0
Verdelho	3522	2533	4008	2693	4232	2818	4232	2918	4222	2968
Viognier	0	0	0	0	0	0	0	0	0	0
Waltham Cross	2	0	2	0	2	0	2	0	2	0
Total for WHITE	100197	97500	105787	103245	109822	105688	109704	108661	112189	111151

Section 3 – PROJECTIONS by REGION

SOUTHERN NSW (excl CANBERRA)

FUTURE INTAKE of RED GRAPES by SOURCE - Southern NSW (excl CANBERRA)

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Barbera	10 100%	0	18 100%	0	20 100%	0	20 100%	0	20 100%	0
Cabernet Franc	7 100%	0	10 100%	0	10 100%	0	10 100%	0	10 100%	0
Cabernet Sauvignon	882 100%	0 100%	913 100%	0 100%	928 100%	0 100%	928 100%	0 100%	928 100%	0 100%
Chambourcin	30 100%	0	36 100%	0	37 100%	0	37 100%	0	37 100%	0
Malbec	2 100%	0	2 100%	0	2 100%	0	2 100%	0	2 100%	0
Merlot	274 100%	122 100%	276 100%	180 100%	277 100%	266 100%	277 100%	351 100%	277 100%	378 100%
Meunier	5 100%	106 100%	5 100%	126 100%	5 100%	126 100%	5 100%	126 100%	5 100%	34 100%
Nebbiolo	5	0	8	0	8	0	8	0	8	0
Other red	5 100%	0	5 100%	0	5 100%	0	5 100%	0	5 100%	0
Pinot Noir	253 100%	547 100%	277 100%	403 100%	255 100%	358 100%	260 100%	619 100%	260 100%	381 100%
Ruby Cabernet	7 100%	0	7 100%	0	8 100%	0	8 100%	0	8 100%	0
Sangiovese	68 100%	0	84 100%	0	93 100%	0	94 100%	0	99 100%	0
Shiraz	2605 100%	1219 100%	2919 100%	1707 100%	2934 100%	1895 100%	2940 100%	1770 100%	2945 100%	1355 100%
Zinfandel	10 100%	0	10 100%	0	10 100%	0	10 100%	0	10 100%	0
Total for RED	4163	1993	4570	2415	4592	2644	4604	2865	4614	2147

FUTURE INTAKE of WHITE GRAPES by SOURCE - Southern NSW (excl CANBERRA)

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Chardonnay	308 100%	1588 100%	318 100%	1672 100%	322 100%	1673 100%	323 100%	1673 100%	323 100%	1673 100%
Marsanne	107 100%	0	107 100%	0	107 100%	0	107 100%	0	107 100%	0
Other white	1	0	2	0	5	0	5	0	6	0
Pinot Gris	5 100%	0	5 100%	0	5 100%	0	5 100%	0	5 100%	0
Riesling	43 100%	26 100%	44 100%	26 100%	47 100%	26 100%	52 100%	26 100%	47 100%	26 100%
Sauvignon Blanc	141 100%	70 100%	143 100%	85 100%	143 100%	85 100%	143 100%	85 100%	143 100%	85 100%
Semillon	148 100%	99 100%	151 100%	11 100%	156 100%	11 100%	161 100%	10 100%	166 100%	10 100%
Traminer	14 100%	0	15 100%	0	15 100%	0	15 100%	0	15 100%	0
Verdelho	114 100%	48 100%	120 100%	77 100%	122 100%	93 100%	122 100%	93 100%	124 100%	93 100%
Total for WHITE	880	1831	904	1871	921	1888	932	1887	935	1887

Section 3 – PROJECTIONS by REGION

SOUTHERN NSW (excl CANBERRA)

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - Southern NSW (excl CANBERRA)

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Barbera	10	5	18	10	20	10	20	10	20	10
Cabernet Franc	7	8	10	10	10	10	10	10	10	10
Cabernet Sauvignon	882	888	913	913	928	928	928	928	928	928
Chambourcin	30	36	36	36	37	37	37	37	37	37
Malbec	2	2	2	2	2	2	2	2	2	2
Merlot	396	255	456	257	543	258	628	258	655	258
Meunier	111	35	131	35	131	35	131	35	39	35
Nebbiolo	5	0	8	0	8	0	8	0	8	0
Other red	5	5	5	5	5	5	5	5	5	5
Pinot Noir	800	284	680	286	613	286	879	287	641	288
Ruby Cabernet	7	7	7	7	8	8	8	8	8	8
Sangiovese	68	18	84	18	93	23	94	24	99	29
Shiraz	3824	2625	4626	2689	4829	2736	4710	2775	4300	2795
Zinfandel	10	10	10	10	10	10	10	10	10	10
Total for RED	6156	4178	6985	4278	7236	4348	7469	4389	6761	4415

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - Southern NSW (excl CANBERRA)

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	1896	1984	1990	1990	1995	1992	1996	1997	1996	1997
Marsanne	107	107	107	107	107	107	107	107	107	107
Other white	1	1	2	2	5	5	5	5	6	6
Pinot Gris	5	4	5	6	5	6	5	6	5	6
Riesling	69	45	70	45	73	48	78	53	73	48
Sauvignon Blanc	211	219	228	229	228	232	228	233	228	233
Semillon	247	151	162	157	167	160	171	171	176	176
Traminer	14	8	15	9	15	9	15	9	15	9
Verdelho	162	125	197	127	215	129	215	129	217	131
Total for WHITE	2711	2643	2775	2671	2809	2687	2819	2709	2822	2712

Section 3 – PROJECTIONS by REGION

OTHER NSW

FUTURE INTAKE of RED GRAPES by SOURCE - NSW - other

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Black Muscat	28 100%	0	28 100%	0	28 100%	0	28 100%	0	28 100%	0
Cabernet Franc	28 100%	82 100%	29 100%	91 100%	30 100%	101 100%	35 100%	102 100%	40 100%	103 100%
Cabernet Sauvignon	394 100%	1035 100%	446 100%	1159 100%	460 100%	1249 100%	462 100%	1249 100%	464 100%	1249 100%
Chambourcin	141 100%	51 100%	161 100%	52 100%	181 100%	53 100%	181 100%	53 100%	181 100%	53 100%
Durif	18 100%	15 100%	20 100%	15 100%	24 100%	15 100%	26 100%	15 100%	27 100%	15 100%
Grenache	5 100%	465 100%	8 100%	542 100%	12 100%	542 100%	12 100%	542 100%	12 100%	542 100%
Malbec	14 100%	51 100%	14 100%	51 100%	14 100%	51 100%	14 100%	51 100%	14 100%	51 100%
Mataro (Mouvedre)	11 100%	226	11 100%	226	12 100%	226	12 100%	226	12 100%	226
Merlot	315 100%	375 100%	331 100%	425 100%	334 100%	525 100%	334 100%	575 100%	335 100%	625 100%
Muscat Brown	4 100%	0	5 100%	0	5 100%	0	6 100%	0	6 100%	0
Other red	0	1	0	1	0	1	0	1	0	1
Pinot Noir	155 100%	1 100%	151 100%	1 100%	151 100%	1 100%	160 100%	1 100%	161 100%	1 100%
Ruby Cabernet	0	115 100%	0	115 100%	0	115 100%	0	115 100%	0	115 100%
Sangiovese	0	15 100%	0	15 100%	0	15 100%	0	15 100%	0	15 100%
Shiraz	595 100%	2103 100%	641 100%	2282 100%	699 100%	2297 100%	699 100%	2300 100%	710 100%	2302 100%
Touriga	2 100%	0	2 100%	0	2 100%	0	2 100%	0	2 100%	0
Total for RED	1708	4535	1844	4975	1950	5191	1968	5245	1990	5298

FUTURE INTAKE of WHITE GRAPES by SOURCE - NSW - other

Variety	2002		2003		2004		2005		2006	
	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased	winery grown	purchased
Chardonnay	2981 100%	1897 100%	3014 100%	1888 100%	3017 100%	1938 100%	3018 100%	1948 100%	3040 100%	1938 100%
Chenin Blanc	126 100%	0	126 100%	0	126 100%	0	126 100%	0	126 100%	0
Marsanne	50 100%	0	59 100%	0	74 100%	0	74 100%	0	74 100%	0
Muscadelle (Tokay)	0	14 100%	0	0 100%	0	0 100%	0	0 100%	0	0 100%
Muscat Blanc	3	20	7	20	11	20	12	20	12	20
Other white	13 100%	0	16 100%	0	16 100%	0	17 100%	0	19 100%	0
Riesling	8 100%	2 100%	12 100%	1 100%	16 100%	2 100%	16 100%	2 100%	16 100%	2 100%
Sauvignon Blanc	29 100%	23 100%	35 100%	3 100%	36 100%	3 100%	37 100%	3 100%	38 100%	3 100%
Semillon	523 100%	303 100%	528 100%	257 100%	525 100%	258 100%	534 100%	259 100%	531 100%	259 100%
Traminer	2	2 100%	3	3 100%	3	1 100%	3	3 100%	3	3 100%
Verdelho	23 100%	30 100%	31 100%	30 100%	35 100%	40 100%	35 100%	40 100%	45 100%	40 100%
Total for WHITE	3758	2290	3829	2202	3858	2262	3872	2274	3903	2265

Section 3 – PROJECTIONS by REGION

OTHER NSW

ESTIMATED AND PREFERRED FUTURE INTAKE OF RED GRAPES - NSW - other

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Black Muscat	28	28	28	28	28	28	28	28	28	28
Cabernet Franc	110	121	120	131	131	141	137	141	143	141
Cabernet Sauvignon	1429	1235	1605	1452	1709	1577	1711	1604	1713	1631
Chambourcin	192	212	213	213	234	214	234	214	234	214
Durif	33	35	35	40	39	45	41	45	42	45
Grenache	470	420	550	489	554	499	554	509	554	519
Malbec	65	69	65	69	65	69	65	69	65	69
Mataro (Mouvedre)	237	115	237	125	238	135	238	145	238	155
Merlot	690	538	756	575	859	580	909	605	960	610
Muscat Brown (Red Front)	4	4	5	5	5	5	6	6	6	6
Pinot Noir	156	166	152	162	152	162	161	166	162	162
Ruby Cabernet	115	115	115	115	115	115	115	115	115	115
Sangiovese	15	15	15	15	15	15	15	15	15	15
Shiraz	2698	2576	2923	2936	2996	2982	2998	3008	3012	3044
Touriga	2	2	2	2	2	2	2	2	2	2
Total for RED	6243	5651	6819	6356	7141	6568	7213	6672	7288	6755

ESTIMATED AND PREFERRED FUTURE INTAKE OF WHITE GRAPES - NSW - other

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
Chardonnay	4878	4699	4902	4710	4955	4710	4966	4710	4978	4715
Chenin Blanc	126	0	126	0	126	0	126	0	126	0
Marsanne	50	50	59	59	74	74	74	74	74	74
Muscadelle (Tokay)	14	0	0	0	0	0	0	0	0	0
Muscat Blanc (Frontignac)	23	30	27	31	31	31	32	32	32	32
Other white	13	13	16	16	16	16	17	17	19	19
Riesling	10	10	13	13	18	19	18	19	18	19
Sauvignon Blanc	52	37	38	38	39	39	40	40	41	41
Semillon	825	807	785	837	783	861	793	891	790	912
Traminer	4	5	5	5	4	5	5	5	6	5
Verdelho	53	85	61	90	75	90	75	90	85	90
Total for WHITE	6047	5736	6031	5799	6120	5845	6146	5878	6167	5907